

E-FILED APRIL 3, 2009

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Attorney for Movant 3800 Prince Street, LLC

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

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In re:

USA COMMERCIAL MORTGAGE COMPANY,

Debtor

Case No.: BK-S-06-10725 LBR  
 Case No.: BK-S-06-10726 LBR  
 Case No.: BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:

USA CAPITAL REALTY ADVISORS, LLC,

Debtor

Chapter: 11  
 Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**CERTIFICATE OF MAILING ON  
 NOTICE OF MOTION AND  
 MOTION FOR RELIEF FROM THE  
 AUTOMATIC STAY TO PERMIT  
 3800 PRINCE STREET, LLC TO  
 ADJUDICATE CLAIMS IN STATE  
 COURT BY 3800 PRINCE STREET,  
 LLC**

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,

Debtor

Hearing Date: April 29, 2009  
 Hearing Time: 1:30 p.m.  
 Courtroom: 1

In re;

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor

Affects:

- |                                     |  |
|-------------------------------------|--|
| <input type="checkbox"/>            | All Debtors                                  |
| <input checked="" type="checkbox"/> | USA Commercial Mortgage Company              |
| <input type="checkbox"/>            | USA Securities, LLC                          |
| <input type="checkbox"/>            | USA Capital Realty Advisors, LLC             |
| <input type="checkbox"/>            | USA Capital Diversified Trust Deed Fund, LLC |
| <input type="checkbox"/>            | USA Capital First Trust Deed Fund, LLC       |

**CERTIFICATE OF MAILING**

I hereby certify that on the 3<sup>rd</sup> day of April, 2009, and pursuant to F.R. Civ. P Rule 5(b)(2), the undersigned did deposit into the United States Mail at Las Vegas, Nevada, first class postage prepaid, a true and correct copy of the NOTICE OF MOTION AND MOTION FOR RELIEF FROM THE AUTOMATIC STAY TO PERMIT 3800 PRINCE STREET, LLC TO ADJUDICATE CLAIMS IN STATE COURT BY 3800 PRINCE STREET, LLC and addressed as follows:

USA Commercial Mortgage Company      Debtor  
Fka USA Capital  
4484 South Pecos Road  
Las Vegas, NV 89121

Annette W. Jarvis, Esq.      Attorney for USA Commercial Mortgage Company  
P.O. Box 45385  
Salt Lake City, UT 84145

Douglas M. Monson, Esq.      Attorney for USA Commercial Mortgage Company  
Steven C. Strong, Esq.  
RAY QUINNEY & NEBEKER P.C.  
36 South State Street, Suite 1400  
P.O. Box 45385  
Salt Lake City, UT 84145-0385

U.S. Trustee's Office-LV-7      U.S. Trustee  
300 Las Vegas Blvd. South  
Suite 4300  
Las Vegas, NV 89101

Christine M. Pajak, Esq.      Attorneys for Official Committee of Equity Security  
STUTMAN, TREISTER & GLATT, P.C.      Holders of USA Capital First Trust Deed Fund, LLC  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, CA 90067

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1 Cynthia J. Larsen, Esq.  
2 ORRICK, HERRINGTON &  
3 SUTCHLIFFE, LLP  
4 400 Capitol Mall, Ste. 3000  
5 Sacramento, CA 95814

Attorney for Official Committee of Equity Security  
Holders of USA Capital Diversified Trust Deed  
Fund, LLC

5 LEWIS AND ROCA, LLP  
6 3993 Howard Hughes Pkwy, #600  
7 Las Vegas, NV 89169

Attorneys for Official Committee of Unsecured  
Creditors for USA Commercial Mortgage Company

8 Arley D. Finley, III, Esq.  
9 DIAMOND MCCARTHY, LLP  
10 6504 Bridgepoint Pkwy, Suite 400  
11 Austin, TX 78730

Attorney for Official Committee of Unsecured  
Creditors for USA Commercial Mortgage Company

11 Charles R. Peifer, Esq.  
12 Lauren Keefe, Esq.  
13 PEIFER, HANSON & MULLINS  
14 P.O. Box 25245  
15 Albuquerque, NM 87125-5245

Attorney for SVRB Investments LLC

15 Compass USA SPE, LLC  
16 c/o Corporation Service Company  
17 2711 Centerville Road, Suite 400  
18 Wilmington, DE 19808

Interested Party

19 Compass Financial Parties, LLC  
20 c/o Inc. Plan (USA)  
21 Trolley Square, Suite 20C  
22 Wilmington, DE 19806

Interested Party

22 Platinum Properties 2, LLC  
23 c/o The Corporation Trust Company  
24 Corporation Trust Center  
25 1209 Orange Street  
26 Wilmington, DE 19801

Interested Party

26 I declare under penalty of perjury that the foregoing is true and correct.

27 /s/ Teri Slegle  
28